

Quaternions

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March 17, 2025

Abstract

This theory is inspired by the HOL Light development of quaternions [1], but follows its own route. Quaternions are developed coinductively, as in the existing formalisation of the complex numbers. Quaternions are quickly shown to belong to the type classes of real normed division algebras and real inner product spaces. And therefore they inherit a great body of facts involving algebraic laws, limits, continuity, etc., which must be proved explicitly in the HOL Light version. The development concludes with the geometric interpretation of the product of imaginary quaternions.

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1 Theory of Quaternions

This theory is inspired by the HOL Light development of quaternions, but follows its own route. Quaternions are developed coinductively, as in the existing formalisation of the complex numbers. Quaternions are quickly shown to belong to the type classes of real normed division algebras and real inner product spaces. And therefore they inherit a great body of facts involving algebraic laws, limits, continuity, etc., which must be proved explicitly in the HOL Light version. The development concludes with the geometric interpretation of the product of imaginary quaternions.

```
theory Quaternions
imports
  HOL-Analysis.Multivariate-Analysis
begin

1.1 Basic definitions

As with the complex numbers, coinduction is convenient
codatatype quat = Quat (Re: real) (Im1: real) (Im2: real) (Im3: real)

lemma quat-eqI [intro?]: [|Re x = Re y; Im1 x = Im1 y; Im2 x = Im2 y; Im3 x = Im3 y|] ==> x = y
  by (rule quat.expand) simp

lemma quat-eq-iff: x = y <=> Re x = Re y ∧ Im1 x = Im1 y ∧ Im2 x = Im2 y
  ∧ Im3 x = Im3 y
  by (auto intro: quat.expand)

context
begin
no-notation Complex.imaginary-unit (⟨i⟩)

primcorec quat-ii :: quat (⟨i⟩)
  where Re i = 0 | Im1 i = 1 | Im2 i = 0 | Im3 i = 0

primcorec quat-jj :: quat (⟨j⟩)
  where Re j = 0 | Im1 j = 0 | Im2 j = 1 | Im3 j = 0

primcorec quat-kk :: quat (⟨k⟩)
  where Re k = 0 | Im1 k = 0 | Im2 k = 0 | Im3 k = 1

end

open-bundle quaternion-syntax
begin
notation quat-ii (⟨i⟩)
no-notation Complex.imaginary-unit (⟨i⟩)
end
```

1.2 Addition and Subtraction: An Abelian Group

```

instantiation quat :: ab-group-add
begin

primcorec zero-quat
  where Re 0 = 0 | Im1 0 = 0 | Im2 0 = 0 | Im3 0 = 0

primcorec plus-quat
  where
    Re (x + y) = Re x + Re y
    | Im1 (x + y) = Im1 x + Im1 y
    | Im2 (x + y) = Im2 x + Im2 y
    | Im3 (x + y) = Im3 x + Im3 y

primcorec uminus-quat
  where
    Re (- x) = - Re x
    | Im1 (- x) = - Im1 x
    | Im2 (- x) = - Im2 x
    | Im3 (- x) = - Im3 x

primcorec minus-quat
  where
    Re (x - y) = Re x - Re y
    | Im1 (x - y) = Im1 x - Im1 y
    | Im2 (x - y) = Im2 x - Im2 y
    | Im3 (x - y) = Im3 x - Im3 y

instance
  by standard (simp-all add: quat-eq-iff)

end

```

1.3 A Vector Space

```

instantiation quat :: real-vector
begin

primcorec scaleR-quat
  where
    Re (scaleR r x) = r * Re x
    | Im1 (scaleR r x) = r * Im1 x
    | Im2 (scaleR r x) = r * Im2 x
    | Im3 (scaleR r x) = r * Im3 x

instance
  by standard (auto simp: quat-eq-iff distrib-left distrib-right scaleR-add-right)

```

```

end

instantiation quat :: real-algebra-1

begin

primcorec one-quat
  where
    Re 1 = 1 | Im1 1 = 0 | Im2 1 = 0 | Im3 1 = 0

primcorec times-quat
  where
    Re (x * y) = Re x * Re y - Im1 x * Im1 y - Im2 x * Im2 y - Im3 x * Im3 y
    | Im1 (x * y) = Re x * Im1 y + Im1 x * Re y + Im2 x * Im3 y - Im3 x * Im2 y
    | Im2 (x * y) = Re x * Im2 y - Im1 x * Im3 y + Im2 x * Re y + Im3 x * Im1 y
    | Im3 (x * y) = Re x * Im3 y + Im1 x * Im2 y - Im2 x * Im1 y + Im3 x * Re y

instance
  by standard (auto simp: quat-eq-iff distrib-left distrib-right Rings.right-diff-distrib
  Rings.left-diff-distrib)

end

```

1.4 Multiplication and Division: A Real Division Algebra

```

instantiation quat :: real-div-algebra
begin

primcorec inverse-quat
  where
    Re (inverse x) = Re x / ((Re x)2 + (Im1 x)2 + (Im2 x)2 + (Im3 x)2)
    | Im1 (inverse x) = - (Im1 x) / ((Re x)2 + (Im1 x)2 + (Im2 x)2 + (Im3 x)2)
    | Im2 (inverse x) = - (Im2 x) / ((Re x)2 + (Im1 x)2 + (Im2 x)2 + (Im3 x)2)
    | Im3 (inverse x) = - (Im3 x) / ((Re x)2 + (Im1 x)2 + (Im2 x)2 + (Im3 x)2)

definition x div y = x * inverse y for x y :: quat

instance
proof
  show  $\bigwedge x::\text{quat}. x \neq 0 \implies \text{inverse } x * x = 1$ 
  by (auto simp: quat-eq-iff add-nonneg-eq-0-iff
        power2-eq-square add-divide-distrib [symmetric] diff-divide-distrib [symmetric])
  show  $\bigwedge x::\text{quat}. x \neq 0 \implies x * \text{inverse } x = 1$ 
  by (auto simp: quat-eq-iff add-nonneg-eq-0-iff power2-eq-square add-divide-distrib
        [symmetric])
  show  $\bigwedge x y::\text{quat}. x \text{ div } y = x * \text{inverse } y$ 
  by (simp add: divide-quat-def)

```

```

show inverse 0 = (0::quat)
  by (auto simp: quat-eq-iff)
qed

end

1.5 Multiplication and Division: A Real Normed Division Algebra

fun quat-proj
  where
    quat-proj x 0 = Re x
    | quat-proj x (Suc 0) = Im1 x
    | quat-proj x (Suc (Suc 0)) = Im2 x
    | quat-proj x (Suc (Suc (Suc 0))) = Im3 x

lemma quat-proj-add:
  assumes i ≤ 3
  shows quat-proj (x+y) i = quat-proj x i + quat-proj y i
proof –
  consider i = 0 | i = 1 | i = 2 | i = 3
  using assms by linarith
  then show ?thesis
  by cases (auto simp: numeral-2-eq-2 numeral-3-eq-3)
qed

instantiation quat :: real-normed-div-algebra
begin

definition norm z = sqrt ((Re z)2 + (Im1 z)2 + (Im2 z)2 + (Im3 z)2)

definition sgn x = x /R norm x for x :: quat

definition dist x y = norm (x - y) for x y :: quat

definition [code del]:
  (uniformity :: (quat × quat) filter) = (INF e∈{0 <..}. principal {(x, y). dist x y < e})

definition [code del]:
  open (U :: quat set) ↔ (∀ x∈U. eventually (λ(x', y). x' = x → y ∈ U))
  uniformity

lemma norm-eq-L2: norm z = L2-set (quat-proj z) {..3}
  by (simp add: norm-quat-def L2-set-def numeral-3-eq-3)

instance
proof
  fix r :: real and x y :: quat and S :: quat set

```

```

show (norm  $x = 0$ )  $\longleftrightarrow$  ( $x = 0$ )
  by (simp add: norm-quat-def quat-eq-iff add-nonneg-eq-0-iff)
have eq:  $L2\text{-set}(\text{quat-proj}(x + y)) \{..3\} = L2\text{-set}(\lambda i. \text{quat-proj} x i + \text{quat-proj}$ 
 $y i) \{..3\}$ 
  by (rule L2-set-cong) (auto simp: quat-proj-add)
show norm ( $x + y$ )  $\leq$  norm  $x +$  norm  $y$ 
  by (simp add: norm-eq-L2 eq L2-set-triangle-ineq)
show norm (scaleR r x)  $= |r| * \text{norm } x$ 
  by (simp add: norm-quat-def quat-eq-iff power-mult-distrib distrib-left [symmetric]
real-sqrt-mult)
show norm ( $x * y$ )  $= \text{norm } x * \text{norm } y$ 
  by (simp add: norm-quat-def quat-eq-iff real-sqrt-mult [symmetric]
power2-eq-square algebra-simps)
qed (rule sgn-quat-def dist-quat-def open-quat-def uniformity-quat-def) +

```

end

```

instantiation quat :: real-inner
begin

definition inner-quat-def:
inner  $x y = \text{Re } x * \text{Re } y + \text{Im1 } x * \text{Im1 } y + \text{Im2 } x * \text{Im2 } y + \text{Im3 } x * \text{Im3 } y$ 

instance
proof
  fix  $x y z :: \text{quat}$  and  $r :: \text{real}$ 
  show inner  $x y = \text{inner } y x$ 
    unfolding inner-quat-def by (simp add: mult.commute)
  show inner ( $x + y$ )  $z = \text{inner } x z + \text{inner } y z$ 
    unfolding inner-quat-def by (simp add: distrib-right)
  show inner (scaleR r x)  $y = r * \text{inner } x y$ 
    unfolding inner-quat-def by (simp add: distrib-left)
  show  $0 \leq \text{inner } x x$ 
    unfolding inner-quat-def by simp
  show inner  $x x = 0 \longleftrightarrow x = 0$ 
    unfolding inner-quat-def by (simp add: add-nonneg-eq-0-iff quat-eq-iff)
  show norm  $x = \sqrt{(\text{inner } x x)}$ 
    unfolding inner-quat-def norm-quat-def
    by (simp add: power2-eq-square)
qed

end

lemma quat-inner-1 [simp]: inner  $1 x = \text{Re } x$ 
unfolding inner-quat-def by simp

lemma quat-inner-1-right [simp]: inner  $x 1 = \text{Re } x$ 
unfolding inner-quat-def by simp

```

```

lemma quat-inner-i-left [simp]: inner i x = Im1 x
  unfolding inner-quat-def by simp

lemma quat-inner-i-right [simp]: inner x i = Im1 x
  unfolding inner-quat-def by simp

lemma quat-inner-j-left [simp]: inner j x = Im2 x
  unfolding inner-quat-def by simp

lemma quat-inner-j-right [simp]: inner x j = Im2 x
  unfolding inner-quat-def by simp

lemma quat-inner-k-left [simp]: inner k x = Im3 x
  unfolding inner-quat-def by simp

lemma quat-inner-k-right [simp]: inner x k = Im3 x
  unfolding inner-quat-def by simp

abbreviation quat-of-real :: real  $\Rightarrow$  quat
  where quat-of-real  $\equiv$  of-real

lemma Re-quat-of-real [simp]: Re(quat-of-real a) = a
  by (simp add: of-real-def)

lemma Im1-quat-of-real [simp]: Im1(quat-of-real a) = 0
  by (simp add: of-real-def)

lemma Im2-quat-of-real [simp]: Im2(quat-of-real a) = 0
  by (simp add: of-real-def)

lemma Im3-quat-of-real [simp]: Im3(quat-of-real a) = 0
  by (simp add: of-real-def)

lemma quat-eq-0-iff: q = 0  $\longleftrightarrow$  (Re q)2 + (Im1 q)2 + (Im2 q)2 + (Im3 q)2 = 0
proof
  assume (quat.Re q)2 + (Im1 q)2 + (Im2 q)2 + (Im3 q)2 = 0
  then have  $\forall qa.$  qa - q = qa
    by (simp add: add-nonneg-eq-0-iff minus-quat.ctr)
  then show q = 0
    by simp
qed auto

lemma quat-of-real-times-commute: quat-of-real r * q = q * of-real r
  by (simp add: of-real-def)

lemma quat-of-real-times-left-commute: quat-of-real r * (p * q) = p * (of-real r *
q)
  by (simp add: of-real-def)

```

lemma *quat-norm-units* [simp]: $\text{norm} \text{ quat-ii} = 1$ $\text{norm} (\text{j::quat}) = 1$ $\text{norm} (\text{k::quat}) = 1$

= 1

by (auto simp: norm-quat-def)

lemma *ii-nz* [simp]: $\text{quat-ii} \neq 0$
using *quat-ii.simps(2)* **by** fastforce

lemma *jj-nz* [simp]: $\text{j} \neq 0$
using *quat-jj.sel(3)* **by** fastforce

lemma *kk-nz* [simp]: $\text{k} \neq 0$
using *quat-kk.sel(4)* **by** force

An "expansion" theorem into the traditional notation

lemma *quat-unfold*:

$q = \text{of-real}(\text{Re } q) + \text{i} * \text{of-real}(\text{Im1 } q) + \text{j} * \text{of-real}(\text{Im2 } q) + \text{k} * \text{of-real}(\text{Im3 } q)$
by (simp add: quat-eq-iff)

lemma *quat-trad*: $\text{Quat } x \text{ } y \text{ } z \text{ } w = \text{of-real } x + \text{i} * \text{of-real } y + \text{j} * \text{of-real } z + \text{k} * \text{of-real } w$
by (simp add: quat-eq-iff)

lemma *of-real-eq-Quat*: $\text{of-real } a = \text{Quat } a \text{ } 0 \text{ } 0 \text{ } 0$
by (simp add: quat-trad)

lemma *ii-squared* [simp]: $\text{quat-ii}^2 = -1$
by (simp add: power2-eq-square quat.expand)

lemma *jj-squared* [simp]: $\text{j}^2 = -1$
by (simp add: power2-eq-square quat.expand)

lemma *kk-squared* [simp]: $\text{k}^2 = -1$
by (simp add: power2-eq-square quat.expand)

lemma *inverse-ii* [simp]: $\text{inverse} \text{ quat-ii} = -\text{quat-ii}$
by (simp add: power2-eq-square quat.expand)

lemma *inverse-jj* [simp]: $\text{inverse} \text{ j} = -\text{j}$
by (simp add: power2-eq-square quat.expand)

lemma *inverse-kk* [simp]: $\text{inverse} \text{ k} = -\text{k}$
by (simp add: power2-eq-square quat.expand)

lemma *inverse-mult*: $\text{inverse} (p * q) = \text{inverse} q * \text{inverse} p$ **for** $p::\text{quat}$
by (metis inverse-zero mult-not-zero nonzero-inverse-mult-distrib)

lemma *quat-of-real-inverse-collapse* [simp]:
assumes $c \neq 0$

shows *quat-of-real* $c * \text{quat-of-real}(\text{inverse } c) = 1$ *quat-of-real* $(\text{inverse } c) * \text{quat-of-real } c = 1$
using assms by auto

1.6 Conjugate of a quaternion

primcorec $\text{cnj} :: \text{quat} \Rightarrow \text{quat}$

where

$$\begin{aligned} \text{Re } (\text{cnj } z) &= \text{Re } z \\ | \text{Im1 } (\text{cnj } z) &= -\text{Im1 } z \\ | \text{Im2 } (\text{cnj } z) &= -\text{Im2 } z \\ | \text{Im3 } (\text{cnj } z) &= -\text{Im3 } z \end{aligned}$$

lemma cnj-cancel-iff [simp]: $\text{cnj } x = \text{cnj } y \longleftrightarrow x = y$

proof

show $\text{cnj } x = \text{cnj } y \implies x = y$
by (simp add: quat-eq-iff)

qed auto

lemma cnj-cnj [simp]:

$\text{cnj}(\text{cnj } q) = q$
by (simp add: quat-eq-iff)

lemma cnj-of-real [simp]: $\text{cnj}(\text{quat-of-real } x) = \text{quat-of-real } x$

by (simp add: quat-eqI)

lemma cnj-zero [simp]: $\text{cnj } 0 = 0$

by (simp add: quat-eq-iff)

lemma cnj-zero-iff [iff]: $\text{cnj } z = 0 \longleftrightarrow z = 0$

by (simp add: quat-eq-iff)

lemma cnj-one [simp]: $\text{cnj } 1 = 1$

by (simp add: quat-eq-iff)

lemma cnj-one-iff [simp]: $\text{cnj } z = 1 \longleftrightarrow z = 1$

by (simp add: quat-eq-iff)

lemma quat-norm-cnj [simp]: $\text{norm}(\text{cnj } q) = \text{norm } q$

by (simp add: norm-quat-def)

lemma cnj-add [simp]: $\text{cnj } (x + y) = \text{cnj } x + \text{cnj } y$

by (simp add: quat-eq-iff)

lemma cnj-sum [simp]: $\text{cnj } (\sum f S) = (\sum_{x \in S} \text{cnj } (f x))$

by (induct S rule: infinite-finite-induct) auto

lemma cnj-diff [simp]: $\text{cnj } (x - y) = \text{cnj } x - \text{cnj } y$

```

by (simp add: quat-eq-iff)

lemma cnj-minus [simp]: cnj (- x) = - cnj x
  by (simp add: quat-eq-iff)

lemma cnj-mult [simp]: cnj (x * y) = cnj y * cnj x
  by (simp add: quat-eq-iff)

lemma cnj-inverse [simp]: cnj (inverse x) = inverse (cnj x)
  by (simp add: quat-eq-iff)

lemma cnj-divide [simp]: cnj (x / y) = inverse (cnj y) * cnj x
  by (simp add: divide-quat-def)

lemma cnj-power [simp]: cnj (x^n) = cnj x ^ n
  by (induct n) (auto simp: power-commutes)

lemma cnj-of-nat [simp]: cnj (of-nat n) = of-nat n
  by (metis cnj-of-real of-real-of-nat-eq)

lemma cnj-of-int [simp]: cnj (of-int z) = of-int z
  by (metis cnj-of-real of-real-of-int-eq)

lemma cnj-numeral [simp]: cnj (numeral w) = numeral w
  by (metis of-nat-numeral cnj-of-nat)

lemma cnj-neg-numeral [simp]: cnj (- numeral w) = - numeral w
  by simp

lemma cnj-scaleR [simp]: cnj (scaleR r x) = scaleR r (cnj x)
  by (simp add: quat-eq-iff)

lemma cnj-units [simp]: cnj quat-ii = -i cnj j = -j cnj k = -k
  by (simp-all add: quat-eq-iff)

lemma cnj-eq-of-real: cnj q = quat-of-real x  $\longleftrightarrow$  q = quat-of-real x
proof
  show cnj q = quat-of-real x  $\implies$  q = quat-of-real x
    by (metis cnj-of-real cnj-cnj)
qed auto

lemma quat-add-cnj: q + cnj q = quat-of-real(2 * Re q) cnj q + q = quat-of-real(2
* Re q)
  by simp-all (simp-all add: mult.commute mult-2 plus-quat.code)

lemma quat-divide-numeral:
  fixes x::quat shows x / numeral w = x /_R numeral w
  unfolding divide-quat-def
  by (metis mult.right-neutral mult-scaleR-right of-real-def of-real-inverse of-real-numeral)

```

```

lemma Re-divide-numeral [simp]:  $\text{Re } (x / \text{numeral } w) = \text{Re } x / \text{numeral } w$ 
  by (metis divide-inverse-commute quat-divide-numeral scaleR-quat.simps(1))

lemma Im1-divide-numeral [simp]:  $\text{Im1 } (x / \text{numeral } w) = \text{Im1 } x / \text{numeral } w$ 
  unfolding quat-divide-numeral by simp

lemma Im2-divide-numeral [simp]:  $\text{Im2 } (x / \text{numeral } w) = \text{Im2 } x / \text{numeral } w$ 
  unfolding quat-divide-numeral by simp

lemma Im3-divide-numeral [simp]:  $\text{Im3 } (x / \text{numeral } w) = \text{Im3 } x / \text{numeral } w$ 
  unfolding quat-divide-numeral by simp

lemma of-real-quat-re-cnj:  $\text{quat-of-real}(\text{Re } q) = \text{inverse}(\text{quat-of-real } 2) * (q + \text{cnj } q)$ 
  by (simp add: quat-eq-iff)

lemma quat-mult-cnj-commute:  $\text{cnj } q * q = q * \text{cnj } q$ 
  by (simp add: quat-eq-iff)

lemma quat-norm-pow-2:  $\text{quat-of-real}(\text{norm } q) ^ 2 = q * \text{cnj } q$ 
  by (simp add: quat-eq-iff norm-quat-def flip: of-real-power) (auto simp: power2-eq-square)

lemma quat-norm-pow-2-alt:  $\text{quat-of-real}(\text{norm } q) ^ 2 = \text{cnj } q * q$ 
  by (simp add: quat-mult-cnj-commute quat-norm-pow-2)

lemma quat-inverse-cnj:  $\text{inverse } q = \text{inverse} (\text{quat-of-real}((\text{norm } q)^2)) * \text{cnj } q$ 
  by (simp add: quat-eq-iff norm-quat-def numeral-Bit0 flip: of-real-power)

lemma quat-inverse-eq-cnj:  $\text{norm } q = 1 \implies \text{inverse } q = \text{cnj } q$ 
  by (metis inverse-1 mult-cancel-left norm-eq-zero norm-one cnj-one quat-norm-pow-2
right-inverse)

```

1.7 Linearity and continuity of the components

```

lemma bounded-linear-Re: bounded-linear  $\text{Re}$ 
  and bounded-linear-Im1: bounded-linear  $\text{Im1}$ 
  and bounded-linear-Im2: bounded-linear  $\text{Im2}$ 
  and bounded-linear-Im3: bounded-linear  $\text{Im3}$ 
  by (simp-all add: bounded-linear-intro [where K=1] norm-quat-def real-le-rsqrt
add.assoc)

lemmas Cauchy-Re = bounded-linear.Cauchy [OF bounded-linear-Re]
lemmas Cauchy-Im1 = bounded-linear.Cauchy [OF bounded-linear-Im1]
lemmas Cauchy-Im2 = bounded-linear.Cauchy [OF bounded-linear-Im2]
lemmas Cauchy-Im3 = bounded-linear.Cauchy [OF bounded-linear-Im3]
lemmas tendsto-Re [tendsto-intros] = bounded-linear.tendsto [OF bounded-linear-Re]
lemmas tendsto-Im1 [tendsto-intros] = bounded-linear.tendsto [OF bounded-linear-Im1]

```

```

lemmas tendsto-Im2 [tendsto-intros] = bounded-linear.tendsto [OF bounded-linear-Im2]
lemmas tendsto-Im3 [tendsto-intros] = bounded-linear.tendsto [OF bounded-linear-Im3]
lemmas isCont-Re [simp] = bounded-linear.isCont [OF bounded-linear-Re]
lemmas isCont-Im1 [simp] = bounded-linear.isCont [OF bounded-linear-Im1]
lemmas isCont-Im2 [simp] = bounded-linear.isCont [OF bounded-linear-Im2]
lemmas isCont-Im3 [simp] = bounded-linear.isCont [OF bounded-linear-Im3]
lemmas continuous-Re [simp] = bounded-linear.continuous [OF bounded-linear-Re]
lemmas continuous-Im1 [simp] = bounded-linear.continuous [OF bounded-linear-Im1]
lemmas continuous-Im2 [simp] = bounded-linear.continuous [OF bounded-linear-Im2]
lemmas continuous-Im3 [simp] = bounded-linear.continuous [OF bounded-linear-Im3]
lemmas continuous-on-Re [continuous-intros] = bounded-linear.continuous-on[OF
bounded-linear-Re]
lemmas continuous-on-Im1 [continuous-intros] = bounded-linear.continuous-on[OF
bounded-linear-Im1]
lemmas continuous-on-Im2 [continuous-intros] = bounded-linear.continuous-on[OF
bounded-linear-Im2]
lemmas continuous-on-Im3 [continuous-intros] = bounded-linear.continuous-on[OF
bounded-linear-Im3]
lemmas has-derivative-Re [derivative-intros] = bounded-linear.has-derivative[OF
bounded-linear-Re]
lemmas has-derivative-Im1 [derivative-intros] = bounded-linear.has-derivative[OF
bounded-linear-Im1]
lemmas has-derivative-Im2 [derivative-intros] = bounded-linear.has-derivative[OF
bounded-linear-Im2]
lemmas has-derivative-Im3 [derivative-intros] = bounded-linear.has-derivative[OF
bounded-linear-Im3]
lemmas sums-Re = bounded-linear.sums [OF bounded-linear-Re]
lemmas sums-Im1 = bounded-linear.sums [OF bounded-linear-Im1]
lemmas sums-Im2 = bounded-linear.sums [OF bounded-linear-Im2]
lemmas sums-Im3 = bounded-linear.sums [OF bounded-linear-Im3]

```

1.8 Quaternionic-specific theorems about sums

lemma *Re-sum* [simp]: $\text{Re}(\sum f S) = \sum (\lambda x. \text{Re}(f x)) S$ **for** $f :: 'a \Rightarrow \text{quat}$
by (*induct S rule: infinite-finite-induct*) *auto*

lemma *Im1-sum* [simp]: $\text{Im1}(\sum f S) = \sum (\lambda x. \text{Im1}(f x)) S$
by (*induct S rule: infinite-finite-induct*) *auto*

lemma *Im2-sum* [simp]: $\text{Im2}(\sum f S) = \sum (\lambda x. \text{Im2}(f x)) S$
by (*induct S rule: infinite-finite-induct*) *auto*

lemma *Im3-sum* [simp]: $\text{Im3}(\sum f S) = \sum (\lambda x. \text{Im3}(f x)) S$
by (*induct S rule: infinite-finite-induct*) *auto*

lemma *in-Reals-iff-Re*: $q \in \text{Reals} \longleftrightarrow \text{quat-of-real}(\text{Re } q) = q$
by (*metis Re-quat-of-real Reals-cases Reals-of-real*)

lemma *in-Reals-iff-cnj*: $q \in \text{Reals} \longleftrightarrow \text{cnj } q = q$

```

by (simp add: in-Reals-iff-Re quat-eq-iff)

lemma real-norm:  $q \in \text{Reals} \implies \text{norm } q = \text{abs}(\text{Re } q)$ 
by (metis in-Reals-iff-Re norm-of-real)

lemma norm-power2:  $(\text{norm } q)^2 = \text{Re}(\text{cnj } q * q)$ 
by (metis Re-quat-of-real of-real-power quat-mult-cnj-commute quat-norm-pow-2)

lemma quat-norm-imaginary:  $\text{Re } x = 0 \implies x^2 = -(\text{quat-of-real } (\text{norm } x))^2$ 
unfolding quat-norm-pow-2
by (cases x) (auto simp: power2-eq-square cnj.ctr times-quat.ctr uminus-quat.ctr)

```

1.9 Bound results for real and imaginary components of limits

lemma *Re-tendsto-upperbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. \text{quat.Re } (f x) \leq b; \text{net} \neq \text{bot} \rrbracket \implies \text{Re } l \leq b$
by (blast intro: tendsto-upperbound [OF tendsto-Re])

lemma *Im1-tendsto-upperbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. \text{Im1 } (f x) \leq b; \text{net} \neq \text{bot} \rrbracket \implies \text{Im1 } l \leq b$
by (blast intro: tendsto-upperbound [OF tendsto-Im1])

lemma *Im2-tendsto-upperbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. \text{Im2 } (f x) \leq b; \text{net} \neq \text{bot} \rrbracket \implies \text{Im2 } l \leq b$
by (blast intro: tendsto-upperbound [OF tendsto-Im2])

lemma *Im3-tendsto-upperbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. \text{Im3 } (f x) \leq b; \text{net} \neq \text{bot} \rrbracket \implies \text{Im3 } l \leq b$
by (blast intro: tendsto-upperbound [OF tendsto-Im3])

lemma *Re-tendsto-lowerbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. b \leq \text{quat.Re } (f x); \text{net} \neq \text{bot} \rrbracket \implies b \leq \text{Re } l$
by (blast intro: tendsto-lowerbound [OF tendsto-Re])

lemma *Im1-tendsto-lowerbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. b \leq \text{Im1 } (f x); \text{net} \neq \text{bot} \rrbracket \implies b \leq \text{Im1 } l$
by (blast intro: tendsto-lowerbound [OF tendsto-Im1])

lemma *Im2-tendsto-lowerbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. b \leq \text{Im2 } (f x); \text{net} \neq \text{bot} \rrbracket \implies b \leq \text{Im2 } l$
by (blast intro: tendsto-lowerbound [OF tendsto-Im2])

lemma *Im3-tendsto-lowerbound*:
 $\llbracket (f \longrightarrow l) \text{ net}; \forall_F x \text{ in net}. b \leq \text{Im3 } (f x); \text{net} \neq \text{bot} \rrbracket \implies b \leq \text{Im3 } l$
by (blast intro: tendsto-lowerbound [OF tendsto-Im3])

lemma *of-real-continuous-iff*: continuous net $(\lambda x. \text{quat-of-real}(f x)) \longleftrightarrow$ continu-

ous net f
by (*simp add: continuous-def tendsto-iff*)

lemma *of-real-continuous-on-iff*:
continuous-on S $(\lambda x. \text{quat-of-real}(f x)) \longleftrightarrow \text{continuous-on } S f$
using *continuous-on-Re continuous-on-of-real* **by** *fastforce*

1.10 Quaternions for describing 3D isometries

1.10.1 The HIm operator

definition $HIm :: \text{quat} \Rightarrow \text{real}^3$ **where**
 $HIm q \equiv \text{vector}[Im1\ q, Im2\ q, Im3\ q]$

lemma *HIm-Quat*: $HIm (\text{Quat } w\ x\ y\ z) = \text{vector}[x,y,z]$
by (*simp add: HIm-def*)

lemma *him-eq*: $HIm p = HIm q \longleftrightarrow Im1\ p = Im1\ q \wedge Im2\ p = Im2\ q \wedge Im3\ p = Im3\ q$
by (*metis HIm-def vector-3*)

lemma *him-of-real* [*simp*]: $HIm(\text{of-real } a) = 0$
by (*simp add: of-real-eq-Quat HIm-Quat vec-eq-iff vector-def*)

lemma *him-0* [*simp*]: $HIm 0 = 0$
by (*metis him-of-real of-real-0*)

lemma *him-1* [*simp*]: $HIm 1 = 0$
by (*metis him-of-real of-real-1*)

lemma *him-cnj*: $HIm(\text{cnj } q) = - HIm q$
by (*simp add: HIm-def vec-eq-iff vector-def*)

lemma *him-mult-left* [*simp*]: $HIm(\text{of-real } a * q) = a *_R HIm q$
by (*simp add: HIm-def vec-eq-iff vector-def*)

lemma *him-mult-right* [*simp*]: $HIm(q * \text{of-real } a) = a *_R HIm q$
by (*simp add: HIm-def vec-eq-iff vector-def*)

lemma *him-add* [*simp*]: $HIm(p + q) = HIm p + HIm q$
by (*simp add: HIm-def vec-eq-iff vector-def*)

lemma *him-minus* [*simp*]: $HIm(-q) = - HIm q$
by (*simp add: HIm-def vec-eq-iff vector-def*)

lemma *him-diff* [*simp*]: $HIm(p - q) = HIm p - HIm q$
by (*simp add: HIm-def vec-eq-iff vector-def*)

lemma *him-sum* [*simp*]: $HIm (\text{sum } f S) = (\sum x \in S. HIm (f x))$
by (*induct S rule: infinite-finite-induct*) *auto*

lemma *linear-him*: *linear HIm*
by (*metis him-add him-mult-right linearI mult.right-neutral mult-scaleR-right of-real-def*)

1.10.2 The *Hv* operator

definition *Hv* :: *real*³ \Rightarrow *quat* **where**
Hv v \equiv *Quat 0 (v\$1) (v\$2) (v\$3)*

lemma *Re-Hv* [*simp*]: *Re(Hv v) = 0*
by (*simp add: Hv-def*)

lemma *Im1-Hv* [*simp*]: *Im1(Hv v) = v\$1*
by (*simp add: Hv-def*)

lemma *Im2-Hv* [*simp*]: *Im2(Hv v) = v\$2*
by (*simp add: Hv-def*)

lemma *Im3-Hv* [*simp*]: *Im3(Hv v) = v\$3*
by (*simp add: Hv-def*)

lemma *hv-vec*: *Hv(vec r) = Quat 0 r r r*
by (*simp add: Hv-def*)

lemma *hv-eq-zero* [*simp*]: *Hv v = 0 \longleftrightarrow v = 0*
by (*simp add: quat-eq-iff vec-eq-iff*) (*metis exhaust-3*)

lemma *hv-zero* [*simp*]: *Hv 0 = 0*
by *simp*

lemma *hv-vector* [*simp*]: *Hv(vector[x,y,z]) = Quat 0 x y z*
by (*simp add: Hv-def*)

lemma *hv-basis*: *Hv(axis 1 1) = i Hv(axis 2 1) = j Hv(axis 3 1) = k*
by (*auto simp: Hv-def axis-def quat-ii.code quat-jj.code quat-kk.code*)

lemma *hv-add* [*simp*]: *Hv(x + y) = Hv x + Hv y*
by (*simp add: Hv-def quat-eq-iff*)

lemma *hv-minus* [*simp*]: *Hv(-x) = -Hv x*
by (*simp add: Hv-def quat-eq-iff*)

lemma *hv-diff* [*simp*]: *Hv(x - y) = Hv x - Hv y*
by (*simp add: Hv-def quat-eq-iff*)

lemma *hv-cmult* [*simp*]: *Hv(a *_R x) = of-real a * Hv x*
by (*simp add: Hv-def quat-eq-iff*)

```

lemma hv-sum [simp]:  $Hv(\sum f S) = (\sum x \in S. Hv(f x))$ 
  by (induct S rule: infinite-finite-induct) auto

lemma hv-inj:  $Hv x = Hv y \longleftrightarrow x = y$ 
  by (simp add: Hv-def quat-eq-iff vec-eq-iff) (metis (full-types) exhaust-3)

lemma linear-hv: linear Hv
  by unfold-locales (auto simp: of-real-def)

lemma him-hv [simp]:  $HIm(Hv x) = x$ 
  using HIm-def hv-inj quat-eq-iff by fastforce

lemma cnj-hv [simp]:  $cnj(Hv v) = -Hv v$ 
  using Hv-def cnj.code hv-minus by auto

lemma hv-him:  $Hv(HIm q) = Quat 0 (Im1 q) (Im2 q) (Im3 q)$ 
  by (simp add: HIm-def)

lemma hv-him-eq:  $Hv(HIm q) = q \longleftrightarrow Re q = 0$ 
  by (simp add: hv-him quat-eq-iff)

lemma dot-hv [simp]:  $Hv u \cdot Hv v = u \cdot v$ 
  by (simp add: Hv-def inner-quat-def inner-vec-def sum-3)

lemma norm-hv [simp]:  $norm(Hv v) = norm v$ 
  by (simp add: norm-eq)

```

1.11 Geometric interpretation of the product of imaginary quaternions

context includes *cross3-syntax*
begin

lemma *mult-hv-eq-cross-dot*: $Hv x * Hv y = Hv(x \times y) - of-real(x \cdot y)$
by (*simp add: quat-eq-iff cross3-simps*)

Representing orthogonal transformations as conjugation or congruence with a quaternion

lemma *orthogonal-transformation-quat-congruence*:
assumes $norm q = 1$
shows *orthogonal-transformation* ($\lambda x. HIm(cnj q * Hv x * q)$)
proof –
have $nq: (quat.Re q)^2 + (Im1 q)^2 + (Im2 q)^2 + (Im3 q)^2 = 1$
using *assms norm-quat-def* **by** *auto*
have *Vector-Spaces.linear* ($*_R$) ($*_R$) ($\lambda x. HIm(cnj q * Hv x * q)$)
proof –
show $\bigwedge r b. HIm(cnj q * Hv(r *_R b) * q) = r *_R HIm(cnj q * Hv b * q)$
by (*metis him-mult-left hv-cmult mult-scaleR-left mult-scaleR-right scaleR-conv-of-real*)
qed (*simp add: distrib-left distrib-right*)

```

moreover have  $HIm(cnj q * Hv v * q) \cdot HIm(cnj q * Hv w * q) = ((quat.Re q)^2 + (Im1 q)^2 + (Im2 q)^2 + (Im3 q)^2)^2 * (v \cdot w)$  for  $v w$ 
  by (simp add: HIm-def inner-vec-def sum-3 power2-eq-square algebra-simps)
  ultimately show ?thesis
    by (simp add: orthogonal-transformation-def linear-def nq)
qed

lemma orthogonal-transformation-quat-conjugation:
  assumes  $q \neq 0$ 
  shows orthogonal-transformation ( $\lambda x. HIm(\text{inverse } q * Hv x * q)$ )
proof -
  obtain  $c p$  where  $eq: q = \text{of-real } c * p$  and  $1: norm p = 1$ 
  proof
    show  $q = \text{quat-of-real } (norm q) * (\text{inverse } (\text{of-real } (norm q)) * q)$ 
      by (metis assms mult.assoc mult.left-neutral norm-eq-zero of-real-eq-0-iff
right-inverse)
    show  $norm(\text{inverse } (\text{quat-of-real } (norm q))) * q = 1$ 
      using assms by (simp add: norm-mult norm-inverse)
  qed
  have  $c \neq 0$ 
    using assms eq by auto
  then have  $HIm(cnj p * Hv x * p) = HIm(\text{inverse } (\text{quat-of-real } c * p) * Hv x$ 
 $* (\text{quat-of-real } c * p))$  for  $x$ 
    apply (simp add: inverse-mult mult.assoc flip: quat-inverse-eq-cnj [OF 1]
of-real-inverse)
    using quat-of-real-times-commute quat-of-real-times-left-commute quat-of-real-inverse-collapse
      by (simp add: of-real-def)
    then show ?thesis
      using orthogonal-transformation-quat-congruence [OF 1]
        by (simp add: eq)
  qed

unbundle no quaternion-syntax

end

end

```

2 Acknowledgements

The author was supported by the ERC Advanced Grant ALEXANDRIA (Project 742178) funded by the European Research Council.

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